

Artificial Intelligence in Italy and Abroad

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Value unlocked from 2030 on

9.6 — 15.3 trillion USD/year worldwide



Artificial Intelligence Research and Innovation Center

0.3

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"US is not sufficiently prepared to defend or compete against China in the Al era."

The report's recommendations include:

- increasing non-defense federal spending on AI R&D, from \$2 billion in 2022, to \$32 billion in 2026
- creation of a Digital Corps to bring skilled tech workers into the government
- founding of a Digital Service Academy
- include civil rights and civil liberty reports for new Al systems or major updates to existing systems
- expanding allocations of employmentbased green cards
- reforming the acquisition management system Department of Defence





The Jobs Landscape in 2022

roles, global change by 2022 133 Million

declining roles, global change by 2022

75 Million

Top 10 Emerging

- 1. Data Analysts and Scientists
- 2. Al and Machine Learning Specialists
- 3. General and Operations Managers
- 4. Software and Applications Developers and Analysts
- 5. Sales and Marketing Professionals
- 6. Big Data Specialists
- 7. Digital Transformation Specialists
- 8. New Technology Specialists
- 9. Organisational Development Specialists
- 10. Information Technology Services

Top 10 Declining

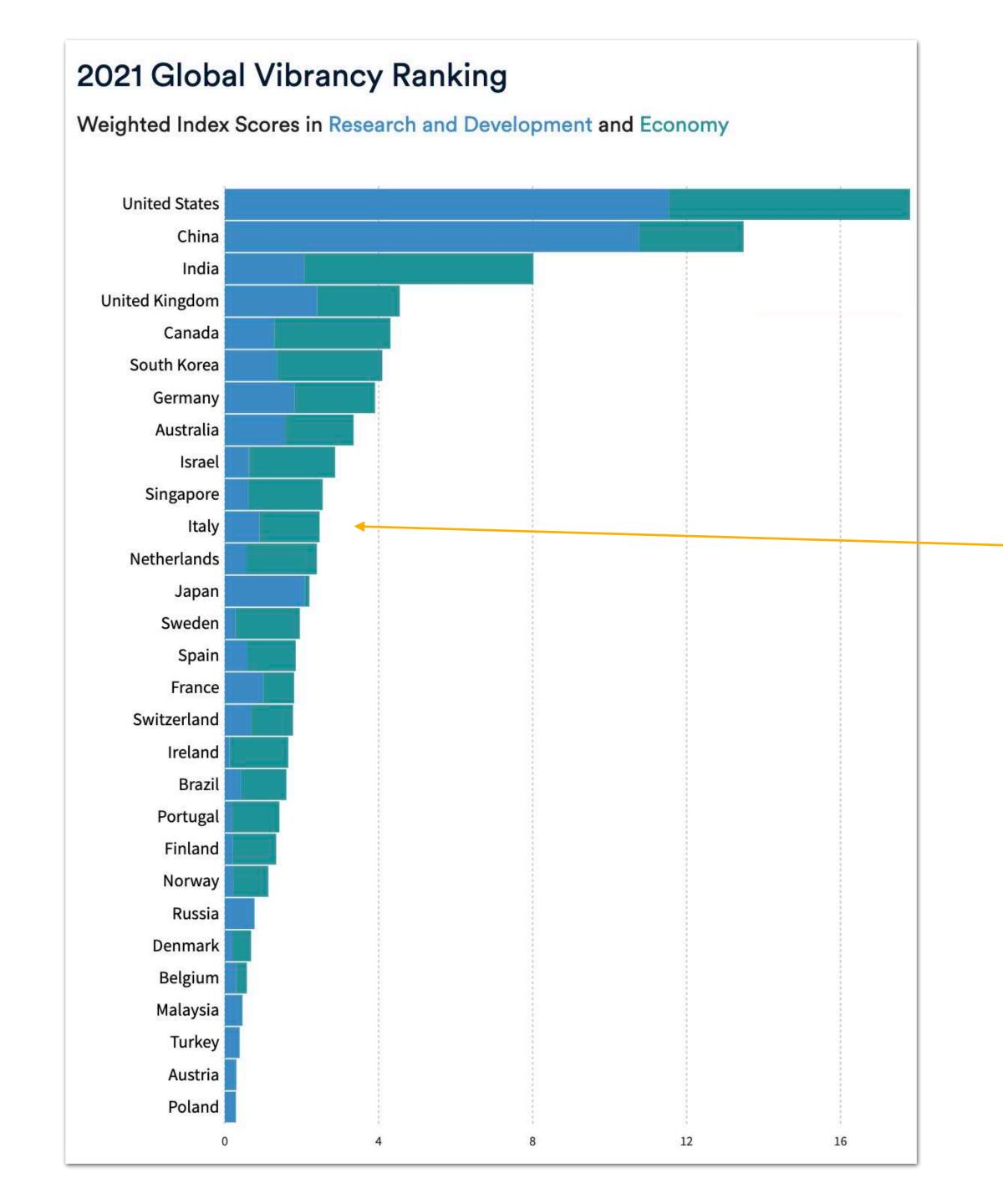
- Data Entry Clerks
- 2. Accounting, Bookkeeping and Payroll Clerks
- 3. Administrative and Executive Secretaries
- 4. Assembly and Factory Workers
- 5. Client Information and Customer Service Workers
- 6. Business Services and Administration Managers
- 7. Accountants and Auditors
- 8. Material-Recording and Stock-Keeping Clerks
- 9. General and Operations Managers
- 10. Postal Service Clerks





Artificial Intelligence Research and Innovation Center





Italy

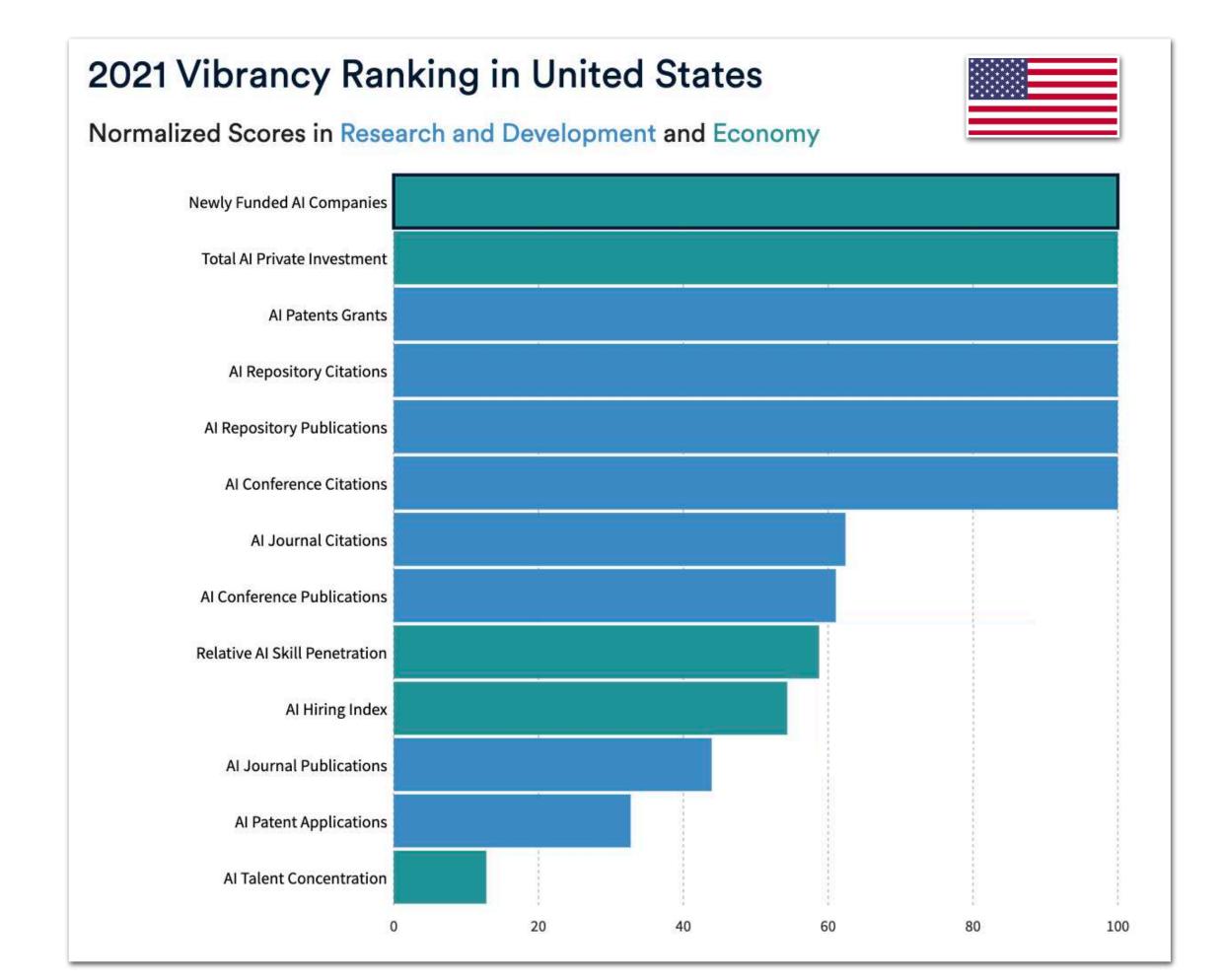
11-th place

Economy

stronger than

Research and Development

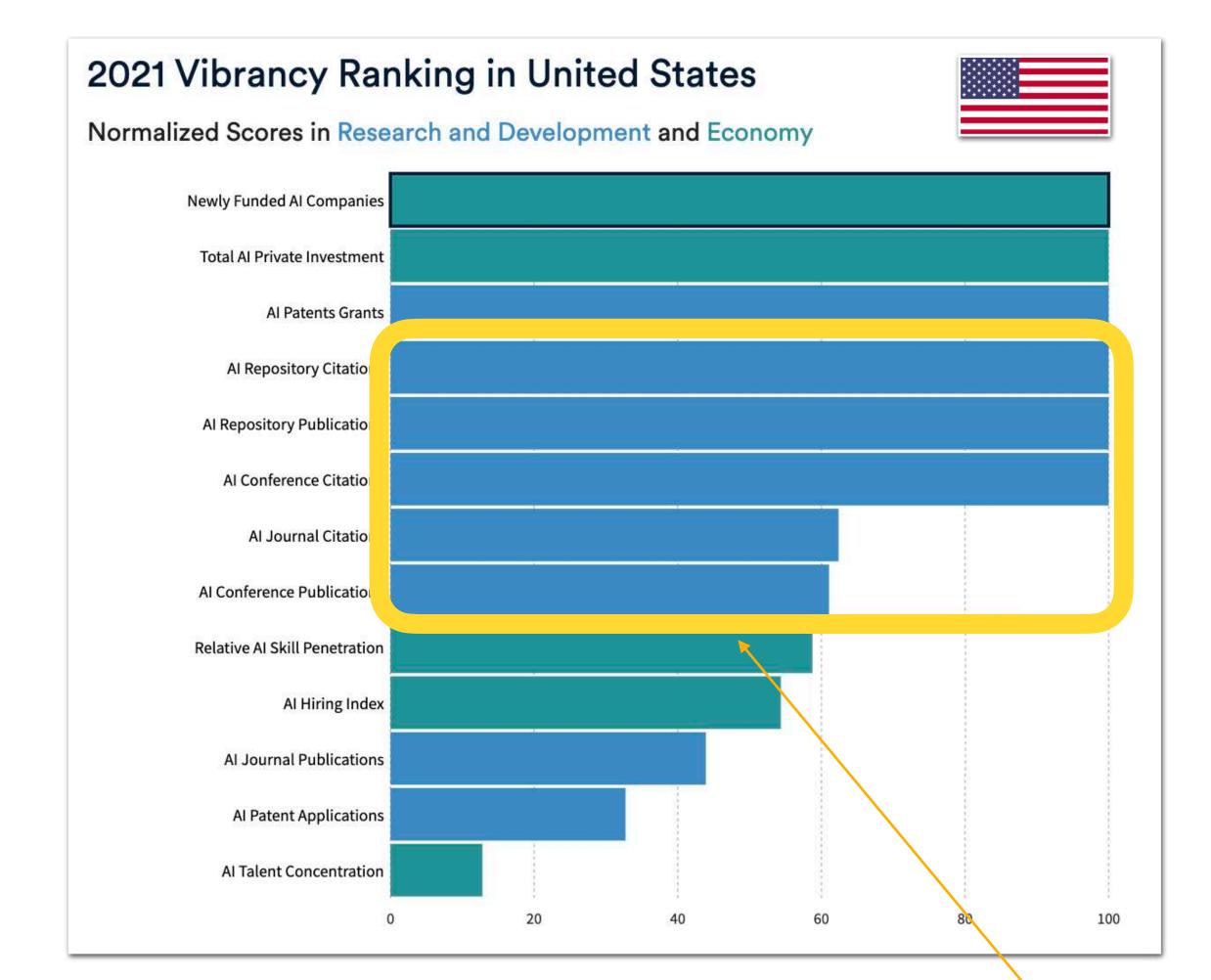


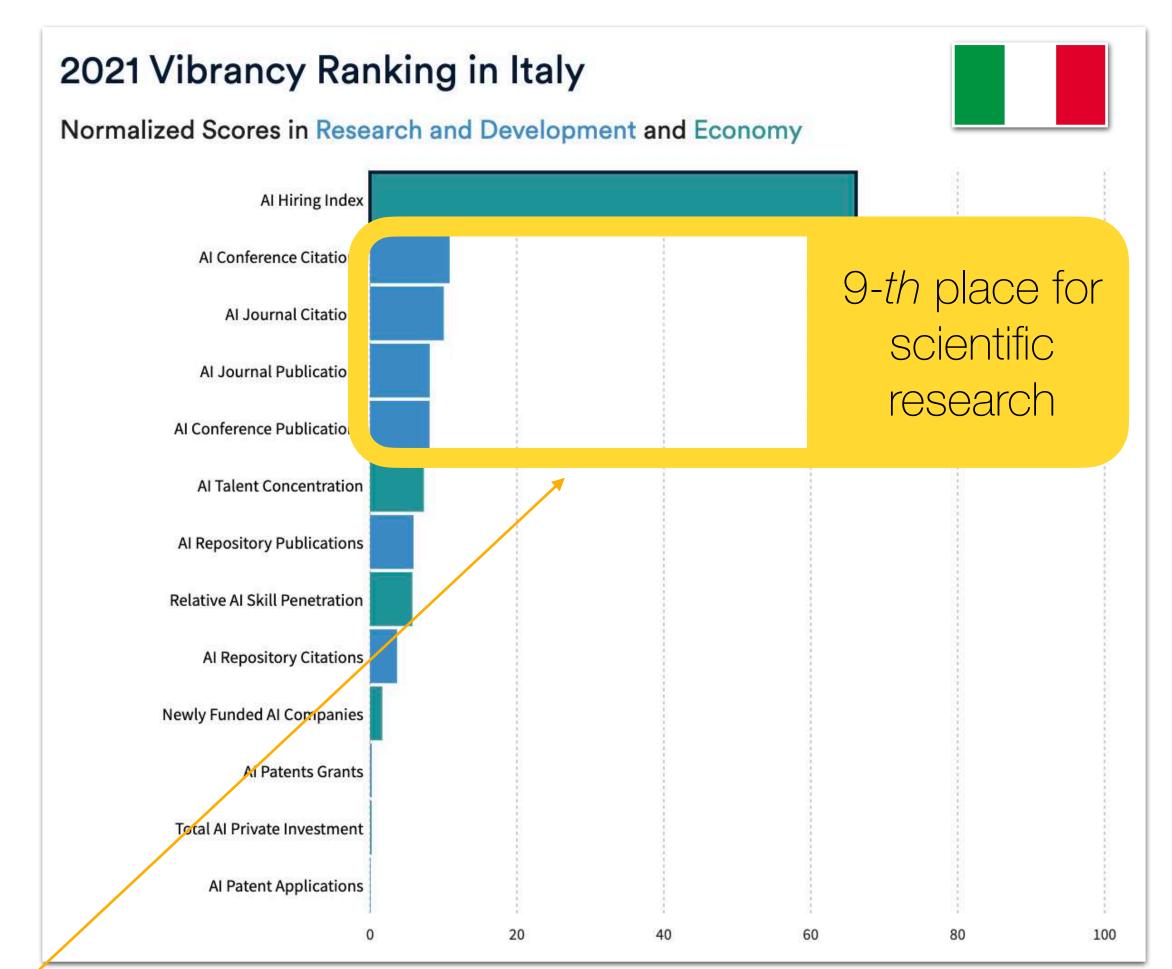




Italy strength

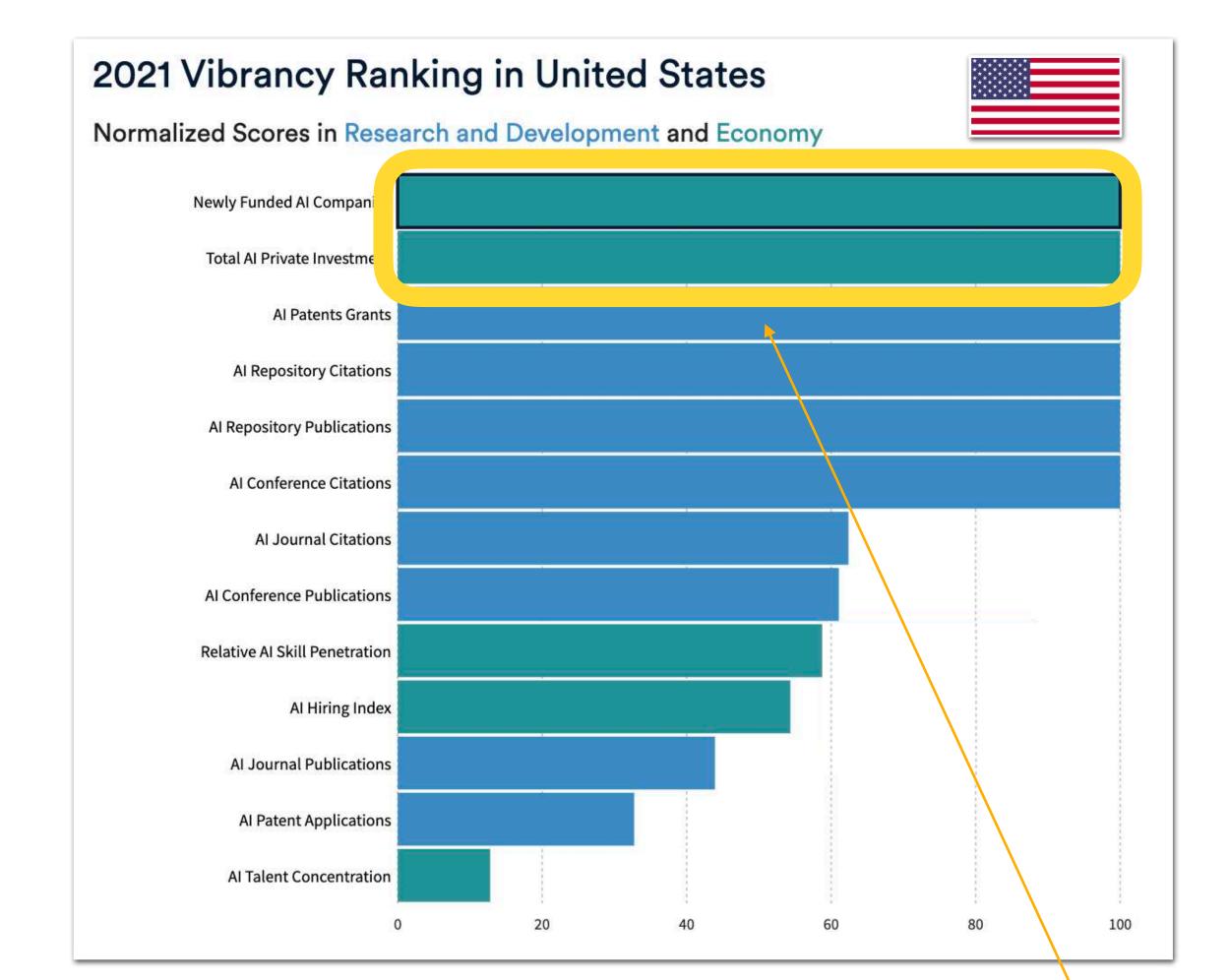






Comparison: Scientific research

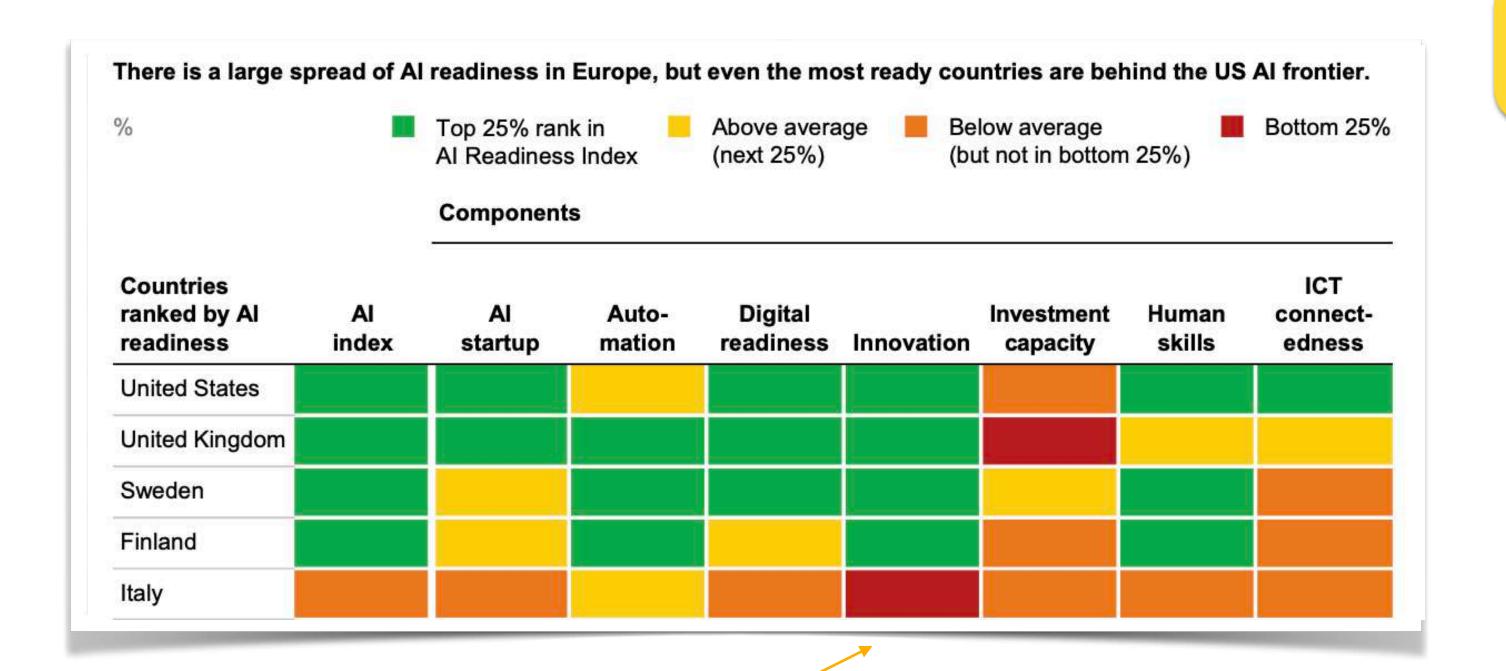






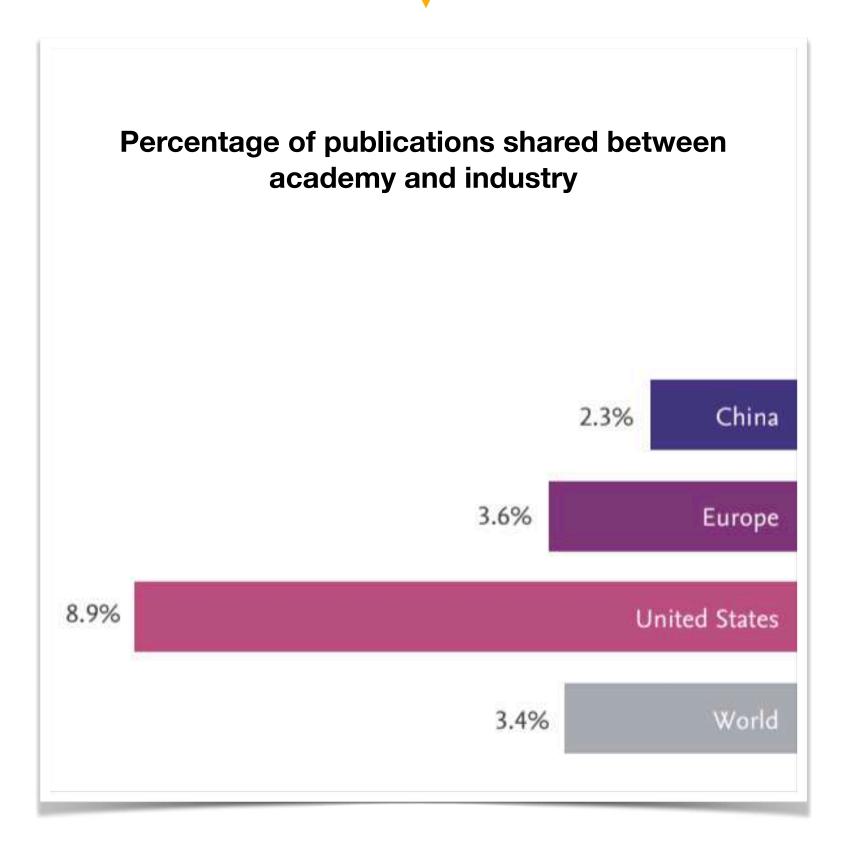
Comparison: Private investments



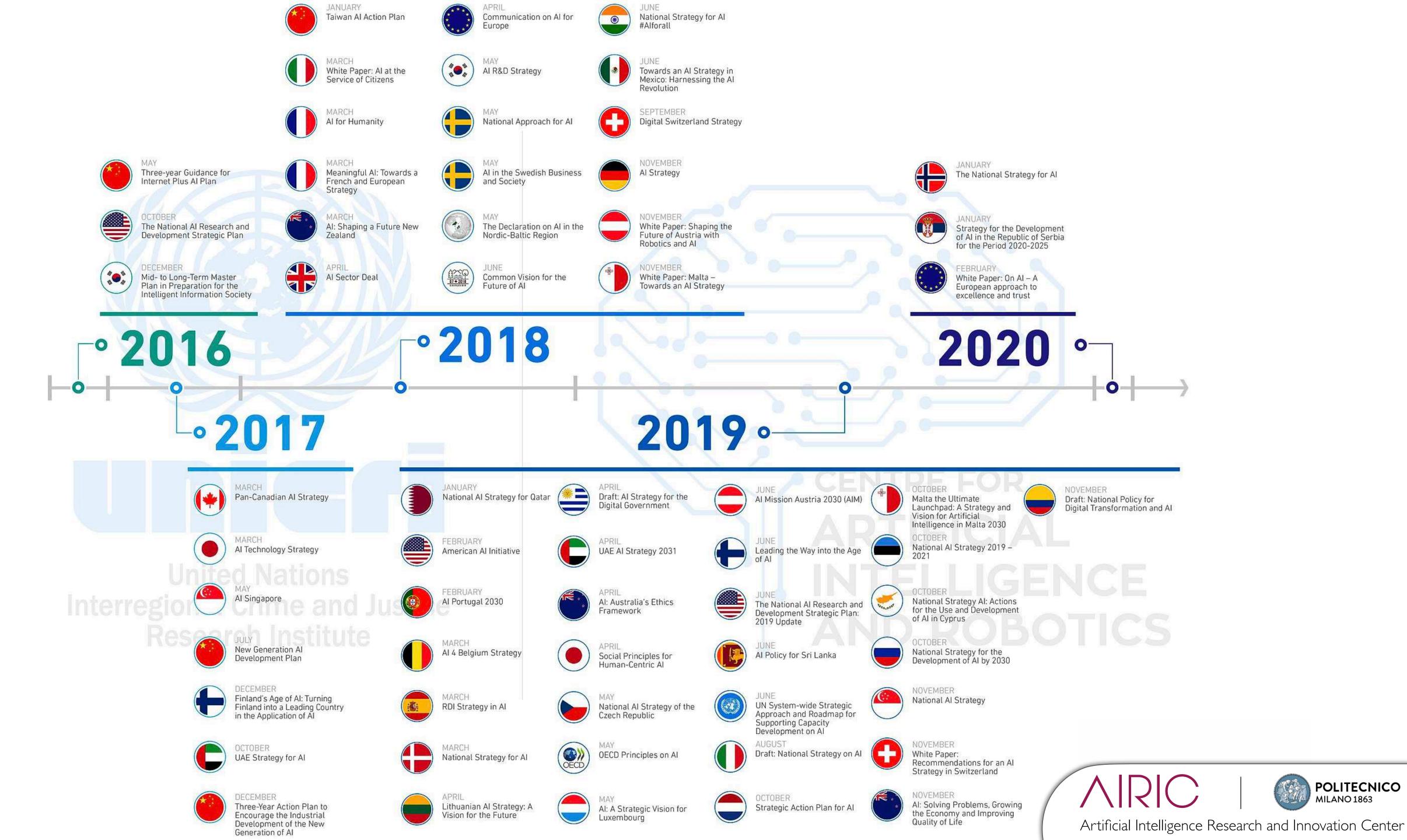


Several weaknesses
Most critical: innovation

Weak academy/industry collaboration







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Elaborata dal Gruppo di Esperti MISE sull'intelligenza artificiale

Proposte per una

Strategia italiana

per l'intelligenza artificiale



Ministero dello sviluppo economico

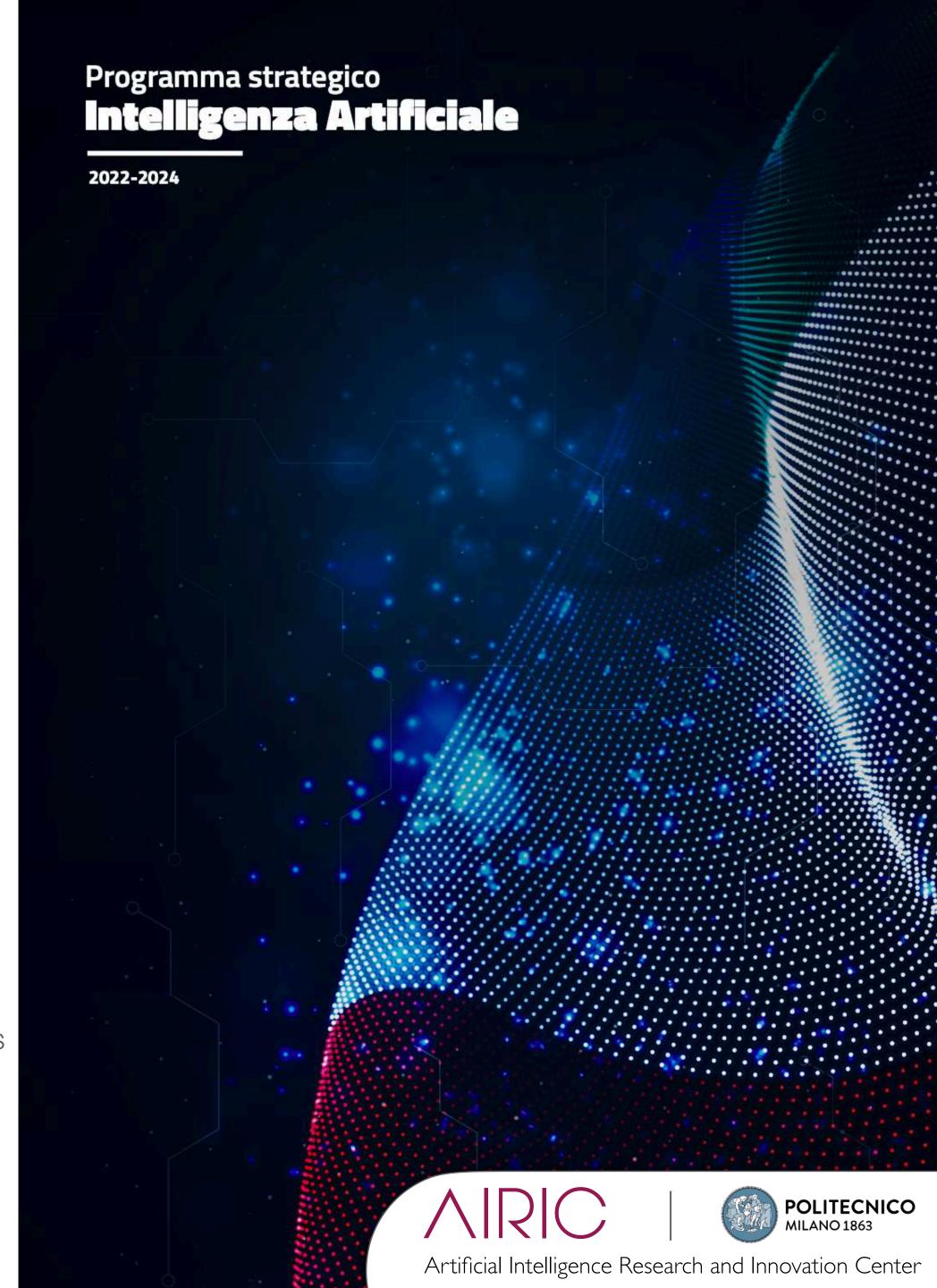


Spring 2020

30 national experts

Autumn 2021

9 national experts







Centralized/hub+spokes
Public fundings
Participation in EU Calls
Collaboration with Universities

TRL 1 - 5





Centralized/hub+spokes
Public fundings
Participation in EU Calls
Collaboration with Universities

TRL 1 - 5







TRL 6 - 9





Al Research Institute

Centralized/hub+spokes
Public fundings
Participation in EU Calls
Collaboration with Universities

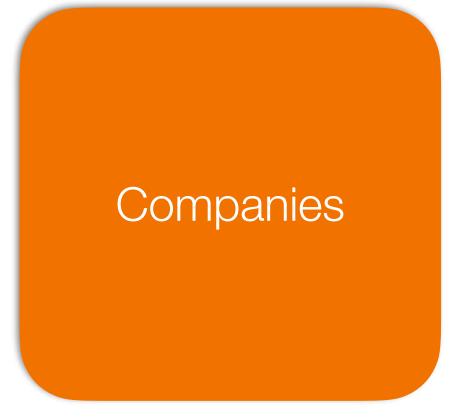
TRL 1 - 5

Institute for Industrial Research and Technology
Transfer

Decentralized
Private fundings
Participation in R&D Calls
Collaboration with Startup Hubs

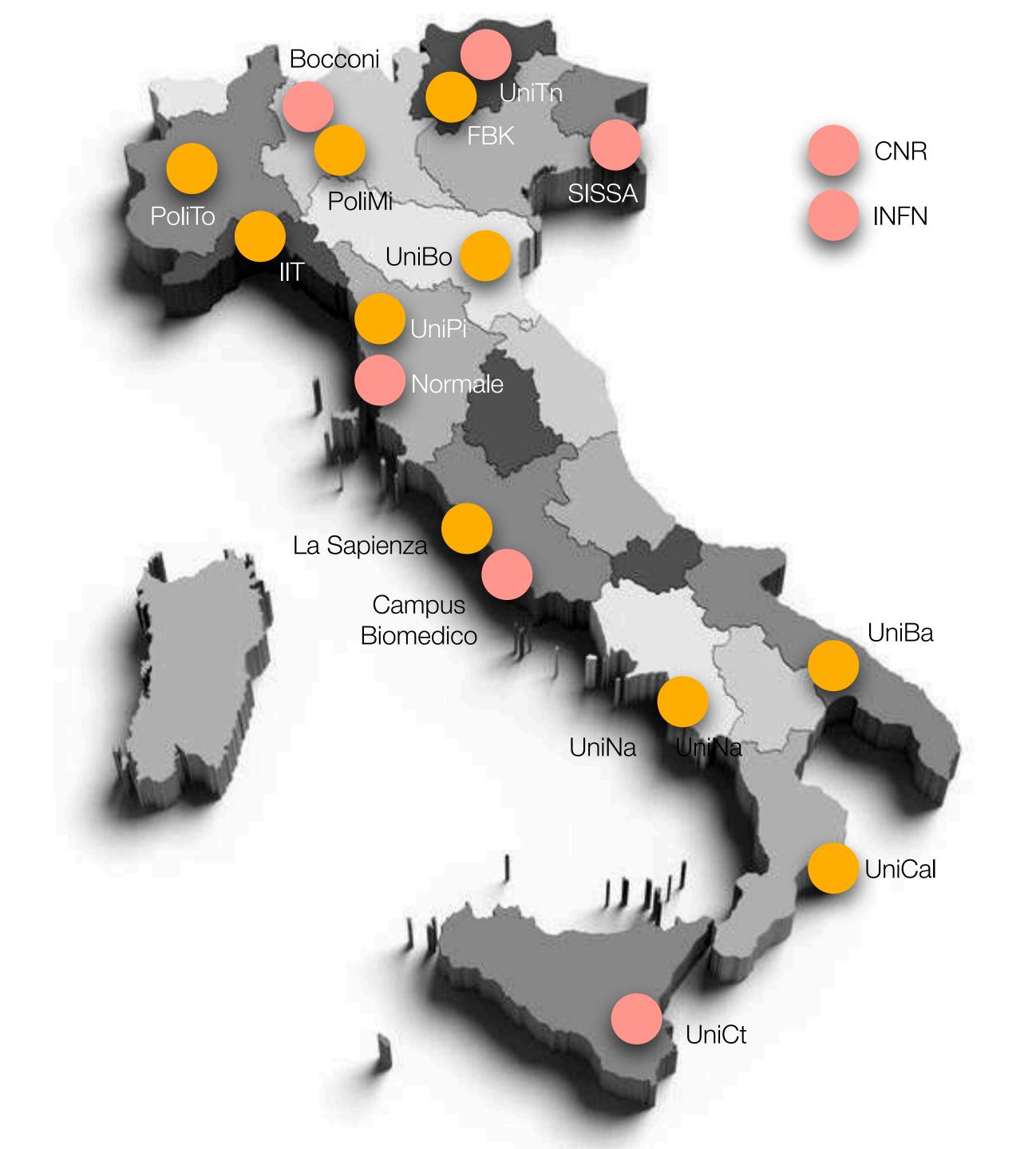
TRL 4 - 8





TRL 6 - 9







Call budget

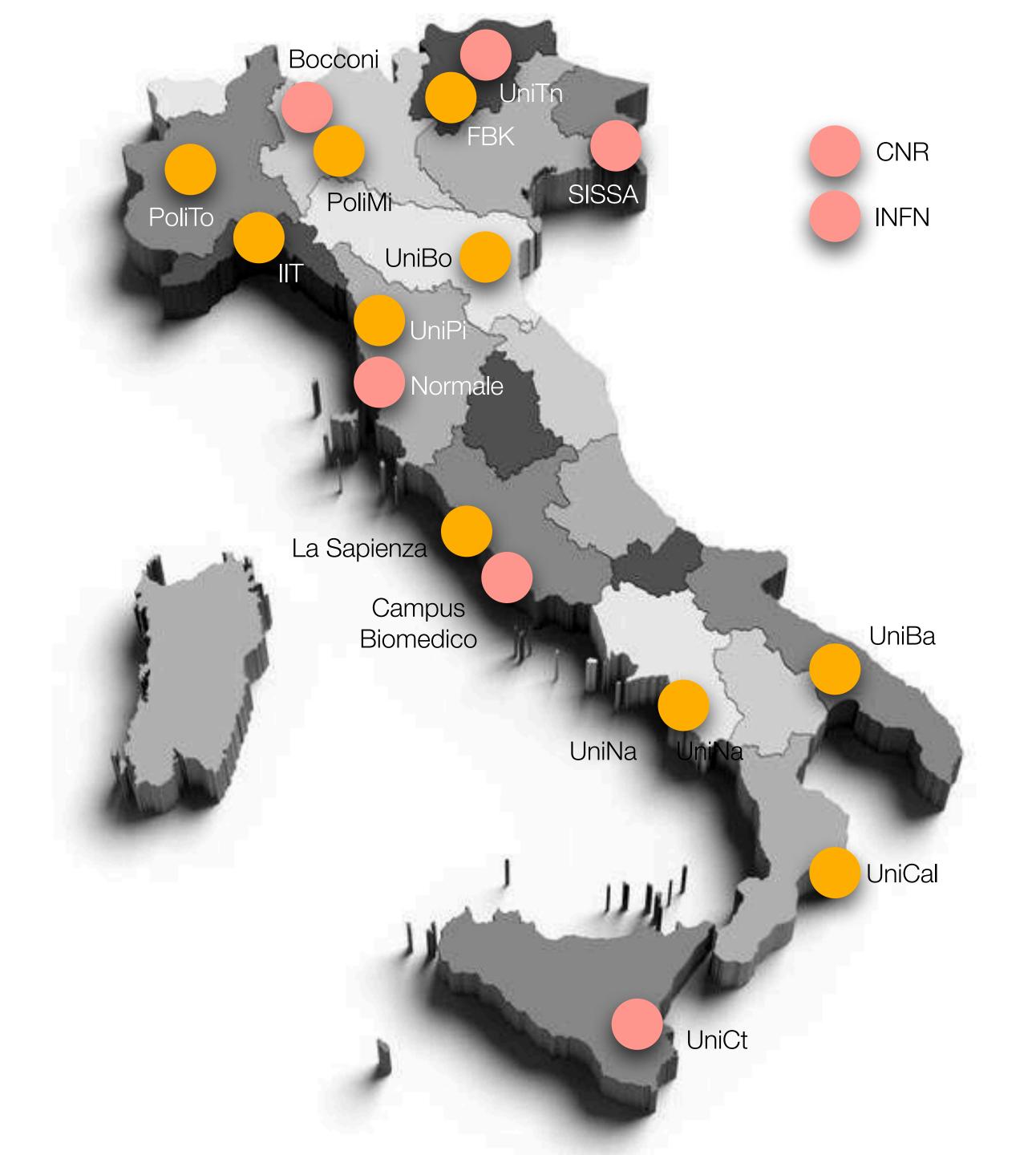
• 1.6 GEuro

Budget per EP

• 114 MEuro (>30% cascade funding)

Budget per Milan Spoke

• 9 MEuro (>30% cascade funding)





Call budget

• I.6 GEuro

Budget per EP

• 114 MEuro (>30% cascade funding)

Budget per Milan Spoke

• 9 MEuro (>30% cascade funding)



Several calls

>1.0 GEuro

Required Presence of Research Centers

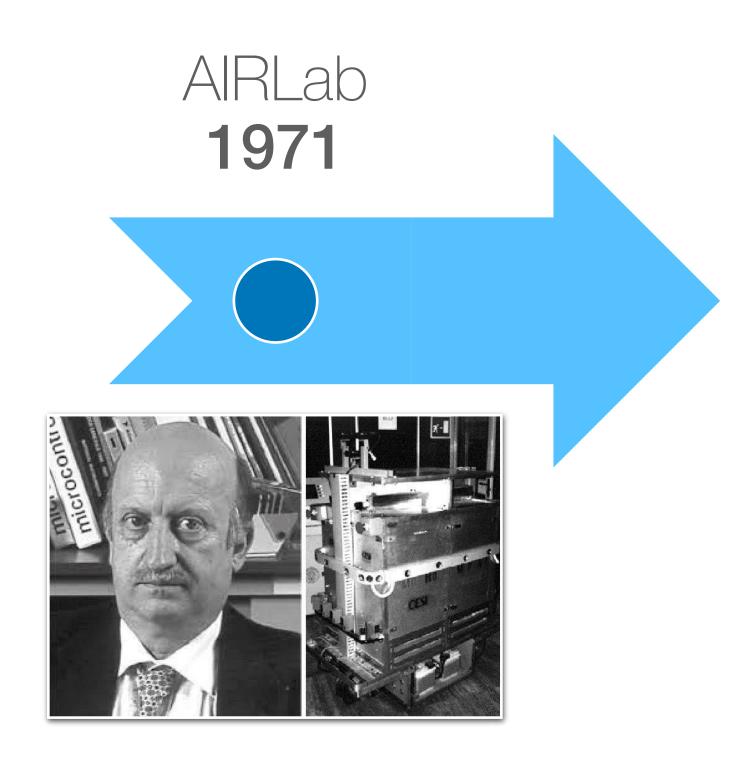
Higher valuations, higher fundings



Artificial Intelligence Ecosystem at Politecnico di Milano

Marcello Restelli

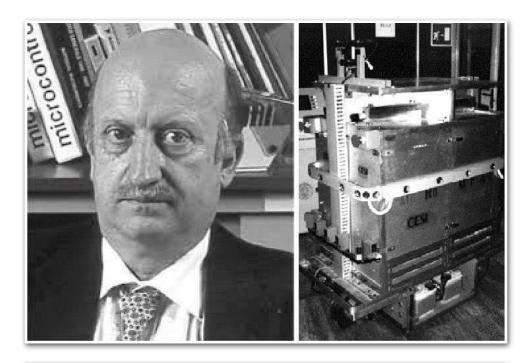




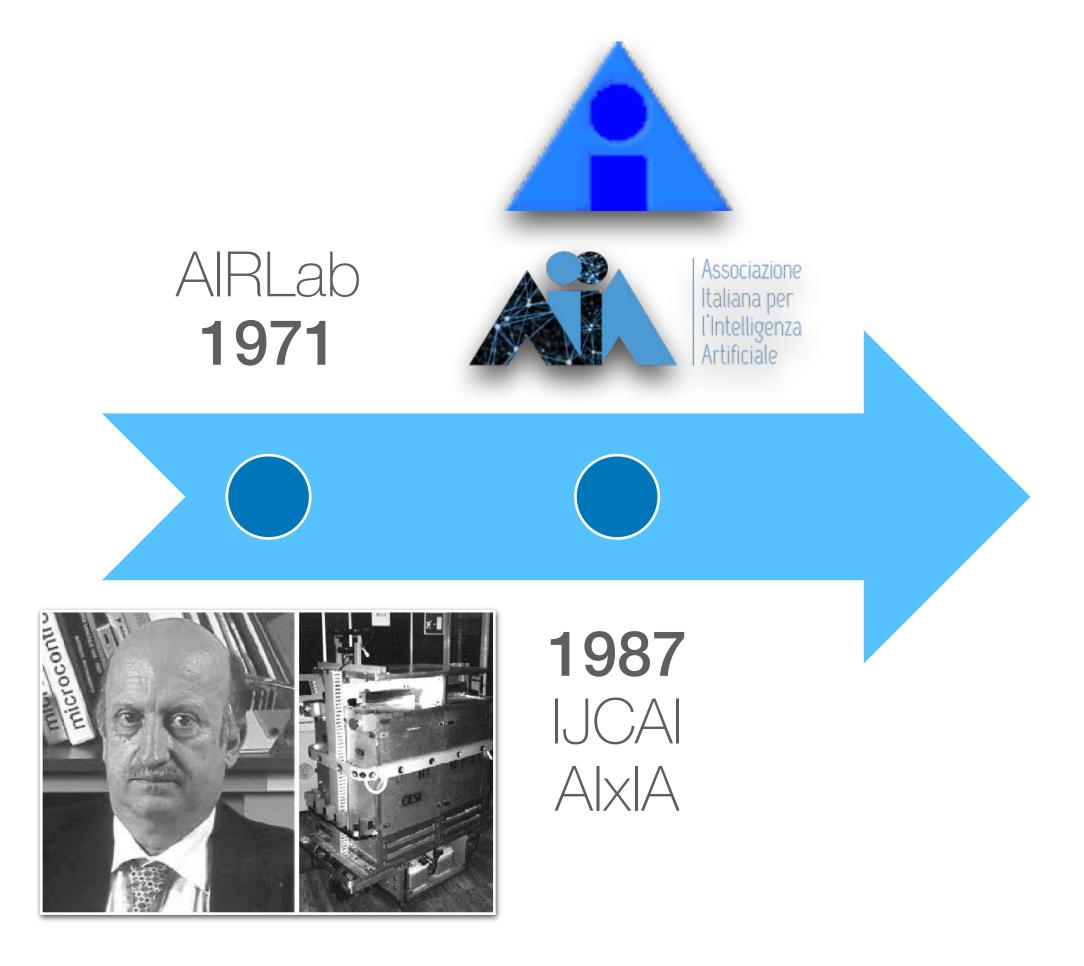


- From AI to Robotics
 - Deep learning, reinforcement learning, multi-agent systems, algorithmic game theory, genetic algorithms, computer vision, natural language processing
- Goal: to develop scientific research in Al and Robotics
- Members:
 - 12 professors
 - 6 postdocs
 - 6 assistant researchers
 - 45 PhDs
 - 100 + MSc students
- First course on Artificial Intelligence in Italy





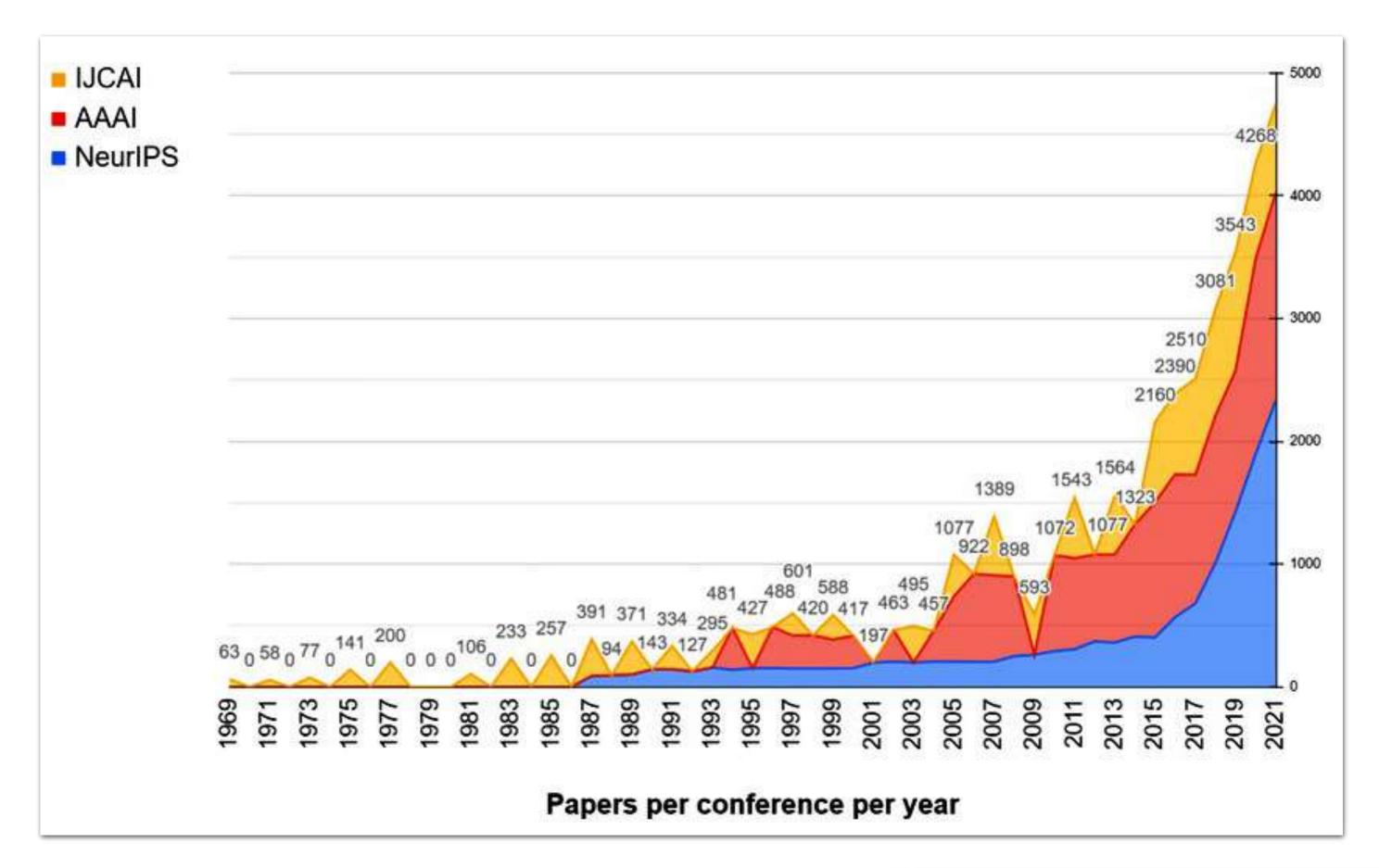




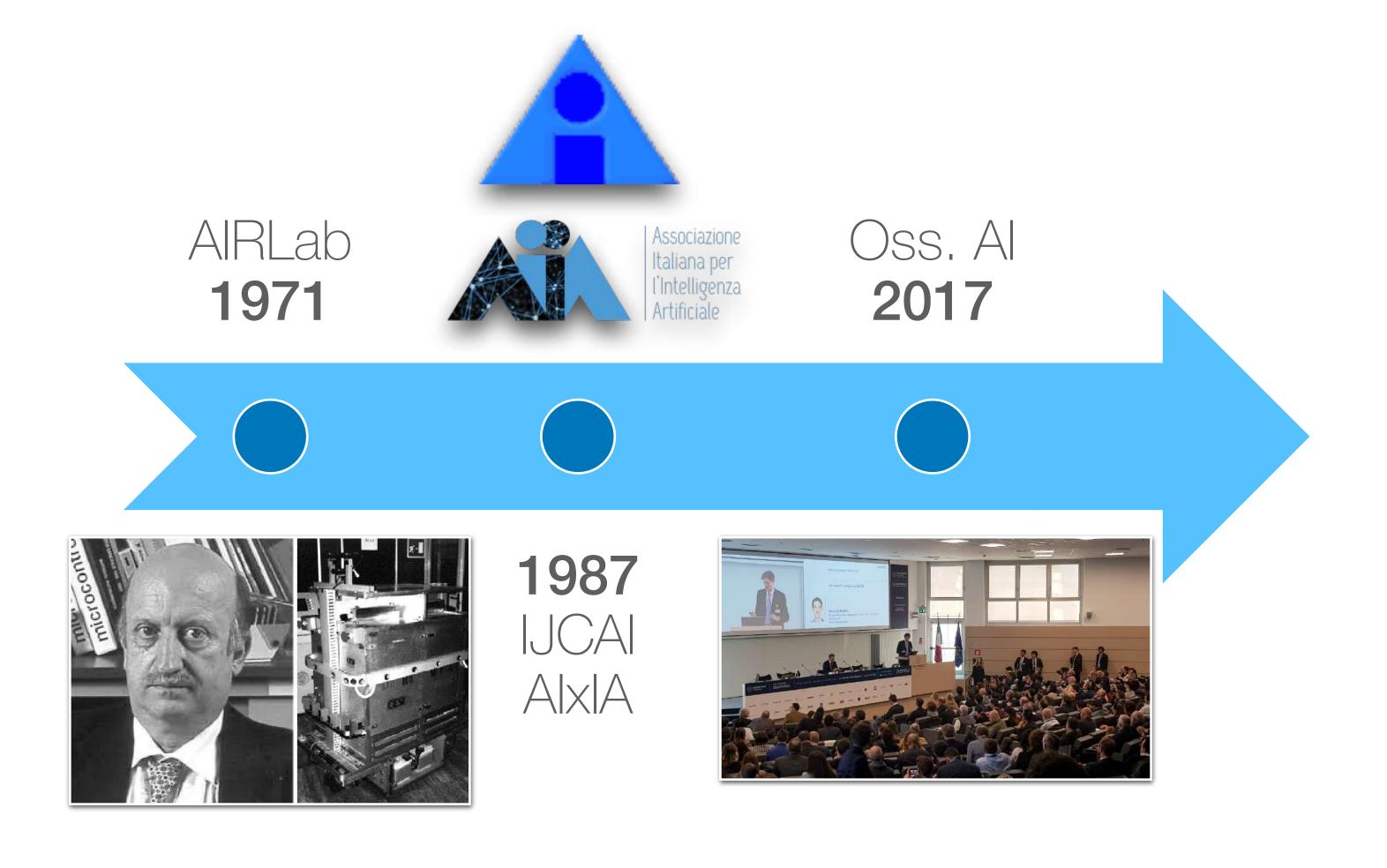




- IJCAI 1987 is held at Milan
- After IJCAI 1987: Italian Association for Artificial Intelligence (AlxIA) was born
- Goal: to foster scientific research and promote the adoption of Al techniques in Italy



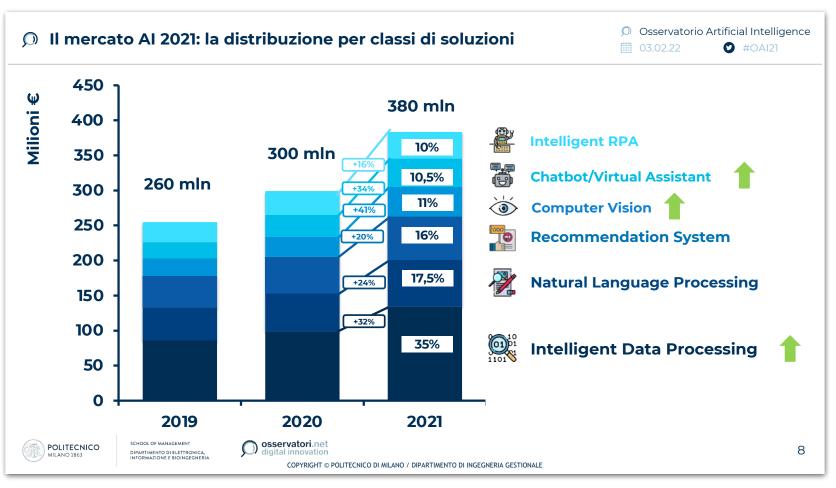






- Osservatori digital innovation
 - 100+ professors, researchers, analysts
 - 51 osservatori
 - 560 companies involved
- Goal: market research and trends, updates, communication, networking
- 6-th edition of Osservatorio Artificial Intelligence
 - 46 companies involved









Oss. Al 2017





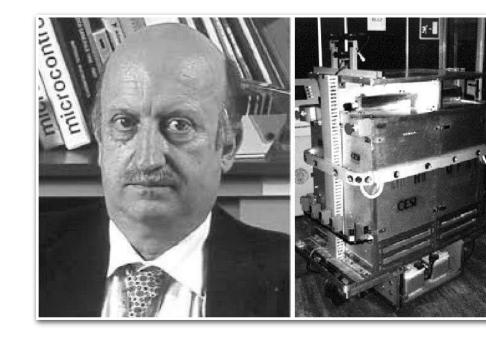
AIRLab

1971









1987 **JCAI** A|X|A



2021 Unit Milan



- European Laboratory for Learning and Intelligent Systems (ELLIS) was born in 2018
 - 35 units
 - 932 members
- Goal: promote European scientific excellence in Al
- In 2021, the Milan ELLIS Unit was accepted

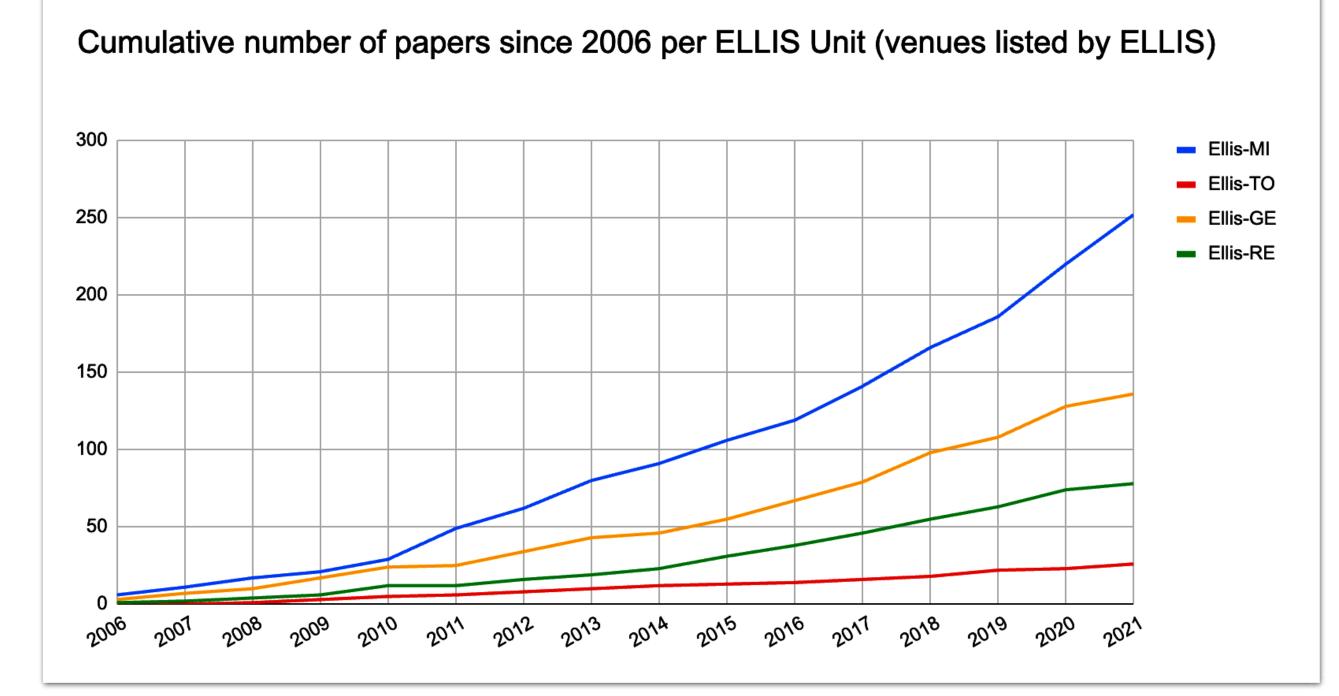


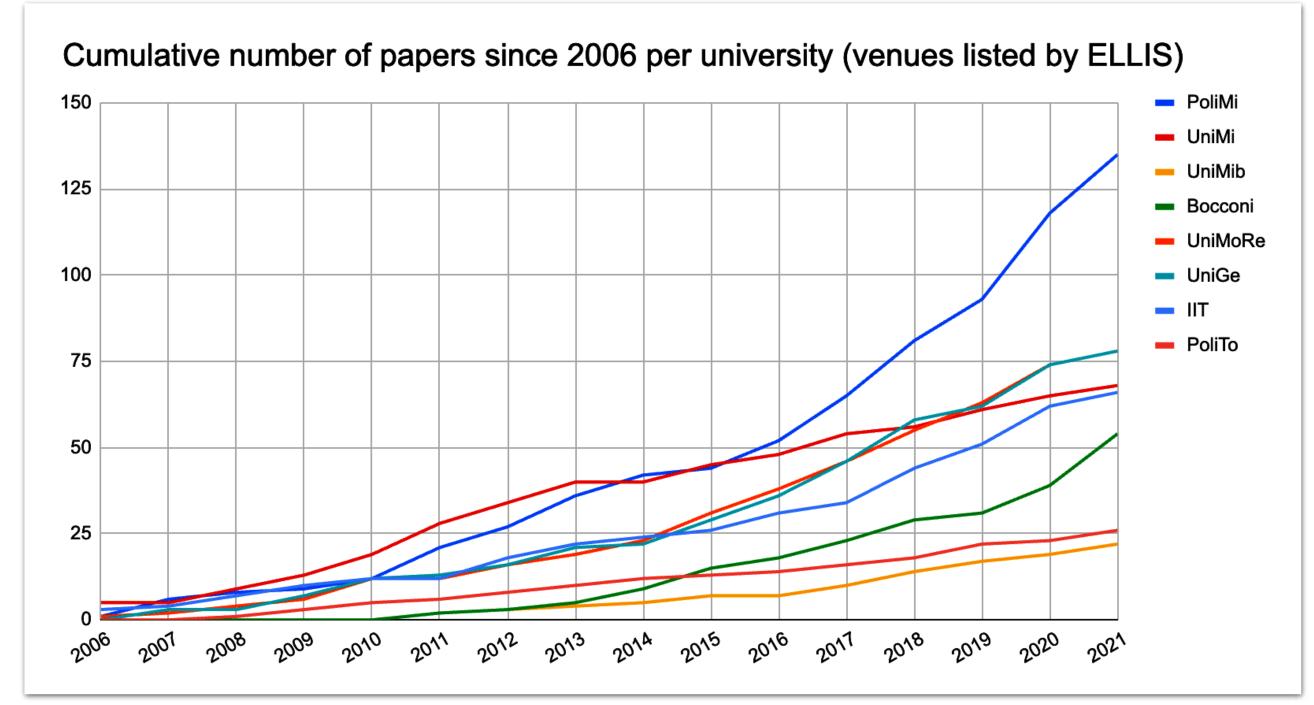












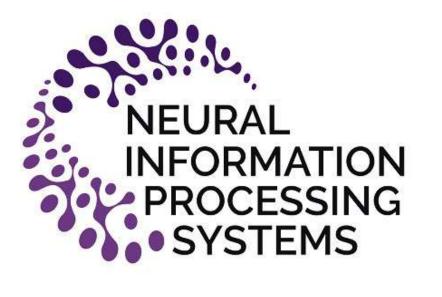
Venues listed by **ELLIS**

NeurlPS, ICML, ICLR, JMLR, CVPR, ICCV, ECCV, IJCV, PAMI, RSS, CoRL, ACL, EMNLP, KDD, AAAI, IJCAI, COLT, UAI, AAMAS, AISTATS, TACL, SIGIR, WSDM, WWW

2022 (Politecnico di Milano)

- NeurlPS 12
- ICML 6
- AAAI 4
- IJCAI 3
- ICLR 2
- AAMAS 2

Outstanding paper award





ICIVIL
International Conference
On Machine Learning

2020

2022







Oss. Al **2017**



AIRIC **2022**



AIRLab

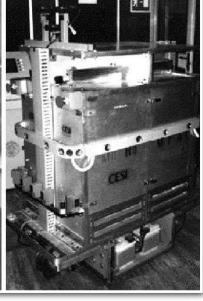
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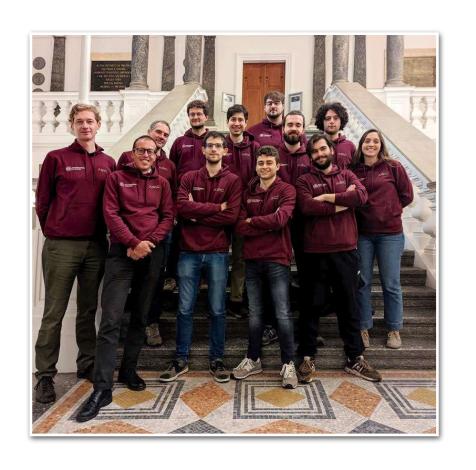




1987 IJCAI AIXIA



2021 ELLIS Unit Milan



MRIC

- More than 70 Joint Research Centers (JRC): medium/long-term strategic
 partnership between a company and the Politecnico on shared
 research, innovation, and development issues
- In the framework of JRC, the Artificial Intelligence Research and Innovation Center (AIRIC) was born in 2021
- Inter-department structure
- Goal: to support companies to adopt Al-driven solution
- Point of contact between companies and Politecnico di Milano
- Staff composed of young researchers supervised by professors of Politecnico di Milano









AIRIC **2022**





AIRLab

1971



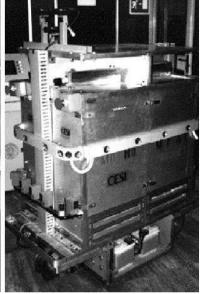












1987 IJCAI AIXIA



2021 ELLIS Unit Milan



2023 PNRR





Call

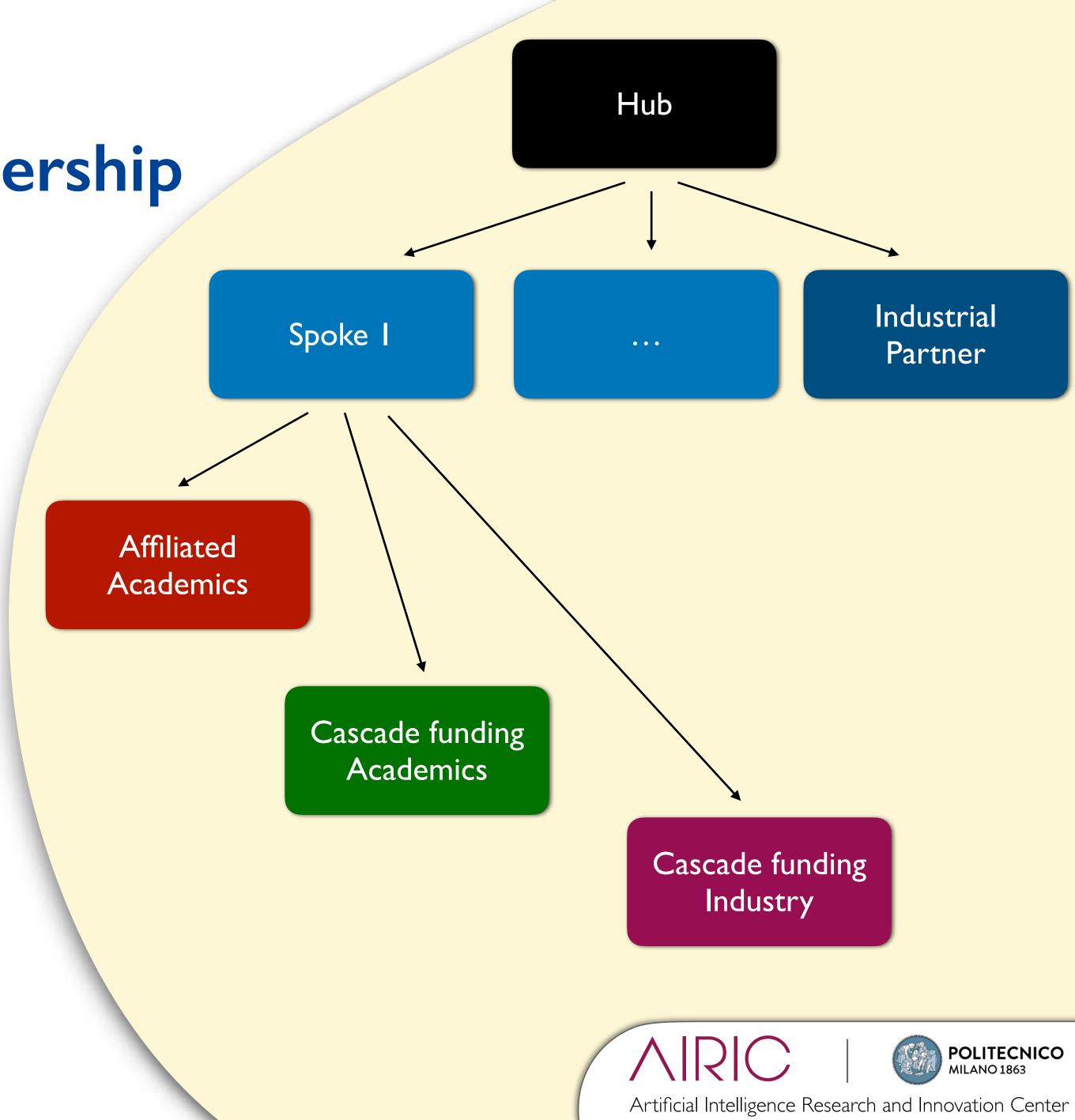
Extended Partnership

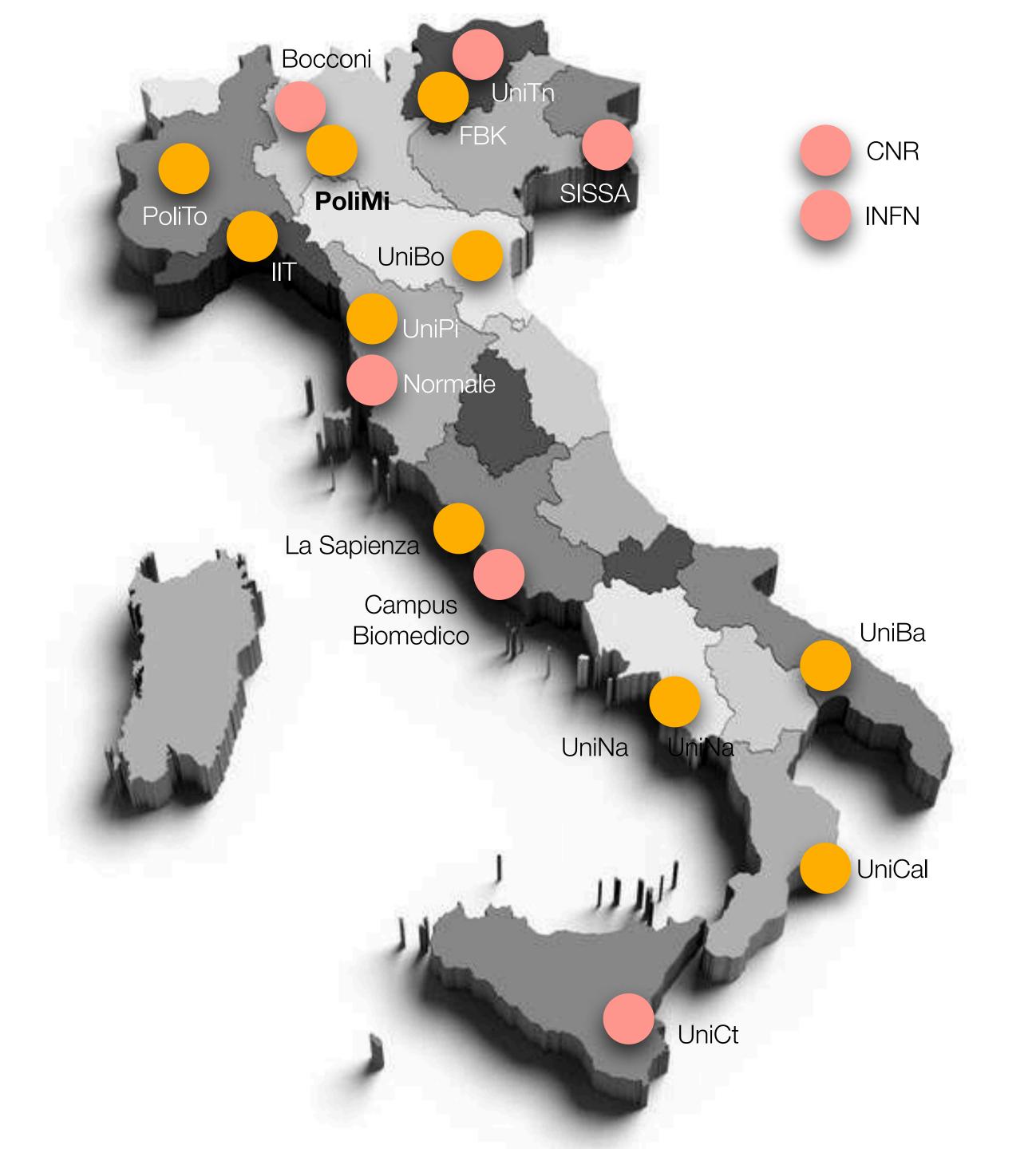
Goals

- Identifying topic-specific excellence centers
- Strengthening the excellence centers by funding positions (RTDAs, PostDocs, PhDs, equipment)
- Strengthening the collaboration between academics and industry

Outcomes

- Papers (TRL 1-3)
- Datasets (TRL 1-5)
- Experimental activities (TRL 3-5)







Hub: CNR PI: Marco Conti

Spoke I: Human-Centered AI UniPi + Normale, CNR

Spoke 2: Integrative AI FBK + UniTn

Spoke 3: Resilient Al UniNa + Campus Biom., CNR Spoke 4: Adaptive Al PoliMi + Bocconi

Spoke 5: High-Quality Al Sapienza + CNR

Spoke 6: Symbiotic Al UniBa + INFN

Spoke 7: Edge/Exascale Al PoliTo + SISSA

Spoke 8: Pervasive Al UniBo + INFN, CNR

Spoke 9: Green-Aware Al UniCal + CNR

Spoke 10: Bio-Socio Cognitive Al IIT + UniCt, INFN, CNR



POLITECNICO MILANO 1863 Artificial Intelligence Research and Innovation Center

AIRIC: mission, structure, and service

Giovanni Miragliotta

- Visione e Missione
- Struttura
- Servizi
- Metodologia
- Unicità

«Il segreto è porsi sempre "un po' oltre la frontiera della ricerca" per mantenere vivo il vantaggio competitivo»

Francesco Timpone



La Missione di AIRIC è incarnare il legame tra ricerca e applicazione, per tutte le imprese che pongono l'Intelligenza Artificiale al centro della loro Digital Strategy

- Joint Research Center: horizontal, for applications of Al
- Full time professors and researchers



Structure

- Joint Research Center: horizontal, for applications of Al
- Full time professors and researchers
- Technical and management expertise
- Access to every asset of Politecnico di Milano

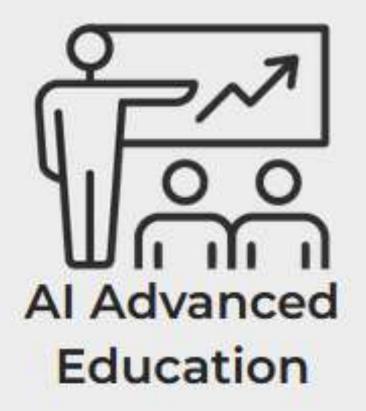




Comprendi le potenzialità dell'uso dell'Al nel tuo contesto aziendale.



Sviluppa progetti congiunti di ricerca industriale capaci di portare innovazione nella tua azienda.



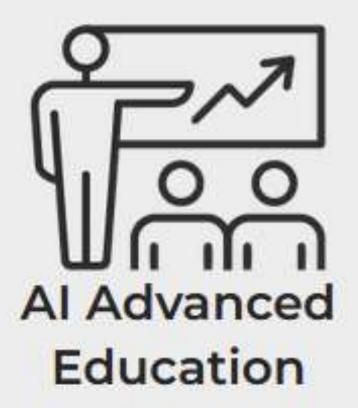
Sviluppa le competenze tecniche della tua azienda tramite strumenti formativi avanzati.



Comprendi le potenzialità dell'uso dell'Al nel tuo contesto aziendale.



Sviluppa progetti congiunti di ricerca industriale capaci di portare innovazione nella tua azienda.



Sviluppa le competenze tecniche della tua azienda tramite strumenti formativi avanzati. Induction & Exploration

POC in test environment

POC in real environment

Deployment directions

Induction & Exploration

- Goal(s)
- Processo attuale
- Patrimonio dati
- Scelta delle metodologie Al più promettenti

POC in test environment

- Scelta dei processi di test, scelta dei KPI
- Data engineering / data augmentation
- Costruzione del simulatore
- Implementazione dell'algoritmo
- Test e validazione
- Asintoto KPI, stima del business value

POC in real environment

- Scelta del processo di test
- Integrazioni
- Messa online degli algoritmi
- Calibrazione e ottimizzazione
- Finalizzazione del Business case

Deployment directions

- Bottleneck tecnologici e organizzativi
- Impatti interni ed esterni
- Attività di formazione
- Collegamento con la Digital Strategy

Uniqueness

- Co-change
 - Lavoro comune di analisi e comprensione delle variabili progettuali
 - No imposizione di metodi o strumenti precedentemente sviluppati
 - Affiancamento all'azienda, innovazione a misura del contesto
- Orientamento all'autonomia del committente
 - Forte coinvolgimento di persone (alto potenziale) dell'azienda
 - Sessioni di formazione on-the-run sui metodi applicati o sviluppati nel progetto
 - Cessione e training sugli strumenti sviluppati
- Accesso ad una rete di competenze di eccellenza

• Totalmente scevro da conflitti di interesse





Luca Tremolada || Sole 24 Ore



Tommaso Bianchi



Alberto Baccari Laya



Lucio Machetti Terranova



Bruno Battista Snaitech



Vittorio Piccinini
ATOS Italy



Luca Tremolada II Sole 24 Ore



Luca Alessandrelli AIRIC



Filippo Fasolo CloudBeds

Sas

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